

LENDER CONSULTATION

BUYER'S LAUNDRY LIST

Social security number(s).

Photo ID and/or Green Card if applicable

Names, addresses, and phone numbers for all employers for past two years, plus approximate start date and end date for each employer.

Names, addresses, and account numbers for all depository accounts for checking, savings, IRA's, etc. Approximate balances as well as copies of the three most recent bank statements checking & savings will be helpful.

Names, addresses, account numbers for all open creditors (bank loans, credit cards, credit unions, student loans, car loans, co-signed loans, etc) balances and minimum monthly payments should be provided.

Last two years of W-2's and tax returns. Self-employed (personal & corporate returns, if applicable) and current year-to-date profit and loss statement and balance sheet prepared by an accountant. Please note that if credit score is high enough programs are available for no documents & stated income home loans.

Most recent paycheck stub.

Veterans consultation: DD214 and Certificate of Eligibility.

Bankruptcy: discharge date and schedule of debts (if applicable).

Copy of Divorce decree, property settlement and child support schedule (if applicable).

Address and phone numbers of past two years landlords (if applicable).

If this is a consultation, pre-approval or loan application appointment and you can't put your fingers on all the above documents don't panic, they won't put you in a corner for a timeout! Come to the appointment with what you can find.

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